



MAXITOME
Management Services Pvt. Ltd.

WHAT WE DO

INVESTMENT & RISK MANAGEMENT • ACCOUNTING • INSURANCE
TAXATION • EDUCATION & TRAINING

INVEST WITH US

WHY US ?

To reach the peak, not only hard work is required but also proper guidance. The veterans in our team are more than just a financial coach. If you want everything to be served at your convenience, then you are at the right place. However, it doesn't mean that you will be left clueless about what happens within the system, we will educate you to make your ends meet on your own if you expect us to do so. To put it in a nutshell: ***You decide and We provide.***

CONTACT

📍 Maxitome Management Services Pvt. Ltd
#531, Old #24/39,
Aachen Lake Street,
GKM Colony,
Chennai – 600082.

✉ reachus@maxitome.com

☎ +91 8056116779
044-48654789
044-25506779

www.maxitome.com



GENESIS

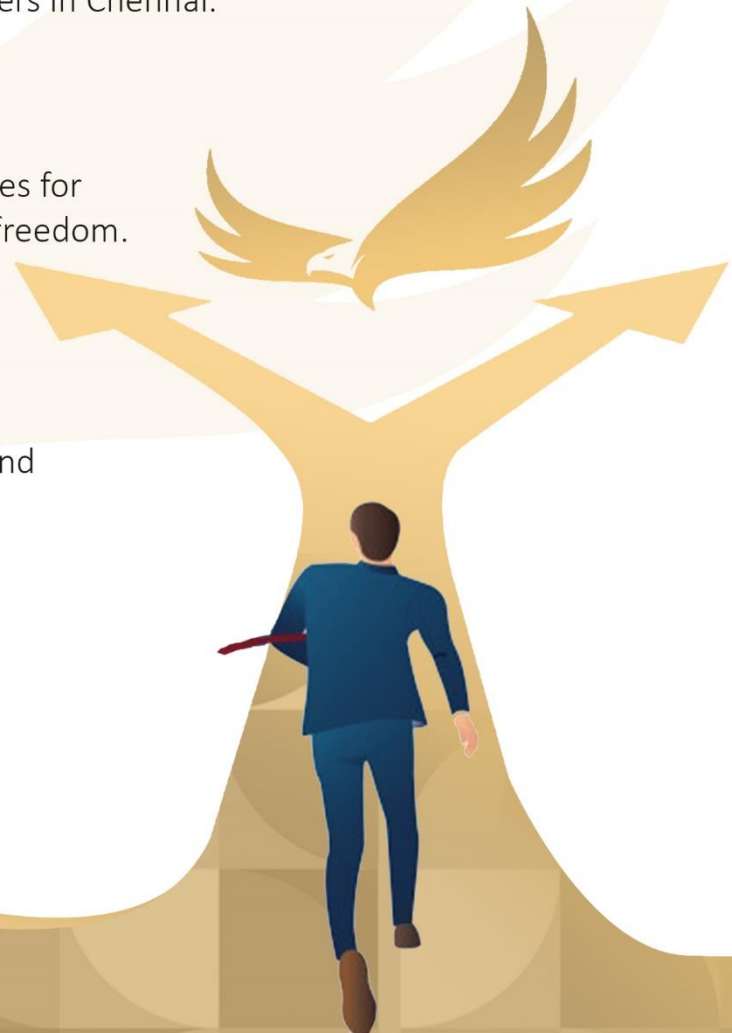
The urge for excellence combined with passion for wealth creation gave rise to Maxitome. Just like the word says, the company is marching forward to become the epitome of wealth management by expressing the maxims in financial world. What started out to be a small insurance and investment forum created by a single man in 1998, later got incorporated in 2015 with veterans. Maxitome is spreading its wings across the nation with headquarters in Chennai.

VISION

To empower the commoner by providing opportunities for creating various financial assets enroute to financial freedom.

MISSION

To widen financial inclusion by making all products and services available for everyone on a single platform.



WHAT MAKES US DIFFERENT?

Customized service

Being distinct is a trend that never wanes, you can optimize your financial style of being served the way you want.

01



Availability of Customer relationship officer round the clock

Every individual will be provided a king's service. A special customer relationship officer will eliminate your grievance before it even pops up.

02



Real-time updation on wealth growth

Most people start enthusiastically but forget it along the way. No matter what happens, we track your financial well-being.

03



Specialized software to rectify spending habits

Even the biggest pot will fail to hold a spoonful of water if it is leaking constantly. We help you hold the reins of your spending spree.

04



Top-notch Team

We have experts specialized in various domains and their innovative techniques combined with sheer commitment would give you the desired output.

05



BLENDED PORTFOLIO MANAGEMENT

Selecting either active PMS or passive PMS will be your choice to make but our managers are active all the time awaiting your nod. We not only manage equity and mutual funds but also handle all your existing financial instruments and track their performance. We also present you with the comprehensive chart for comparison and effective decision making.

Other financial instruments:

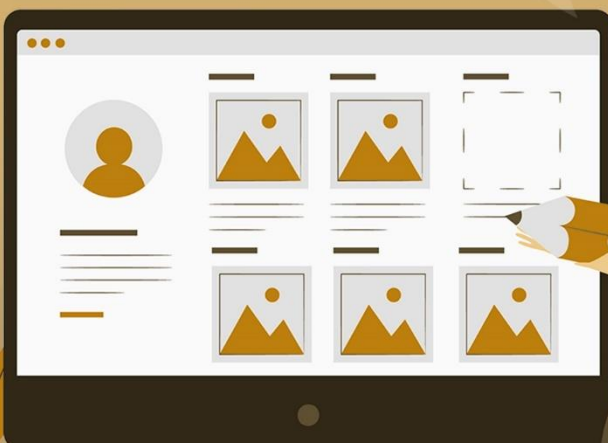
- ✔ Post office savings schemes
- ✔ Central Government bonds
- ✔ State Government bonds
- ✔ National Pension scheme
- ✔ Corporate bonds
- ✔ Public Sector bonds
- ✔ Tax free bonds
- ✔ Public Provident Fund



RISK COVERAGE

Adventurous stunts give a great thrill whereas indulging in the same without safety belt might make you ill. Your life is the most valuable asset; never take it for granted. You can grant yourself and your loved ones a peaceful life by insuring.

- Life ✔
- Health ✔
- General ✔
- Vehicle ✔





WEALTH CREATION

Dreams are meant to be fulfilled but the burdens that come along with them make you tiresome. You can shift them to our shoulders and the rest is assured. From building your dream home to completing your delightful occasions, we do it all.

- Dream house ✓
- Retirement ✓
- Luxurious lifestyle ✓
- Passive income generation ✓

ACCOUNTING

Maintaining records is not as easy as it seems, and financial records are no exception to that. Balance sheets take a toll on anyone who is unfamiliar with it, but with adepts on your side, you can remain dauntless. We provide you a comprehensive view of the ups and downs of your financial journey.

- ✓ MIS & Analytics
- ✓ EPF
- ✓ ESI
- ✓ PAN
- ✓ Bookkeeping
- ✓ Payroll Management
- ✓ Labour Law and Compliance
- ✓ Company Law and Compliance



TAXATION

Tax saving is a taxpayer's favourite child but to understand the norms and procedures is not a child's play. The professionals on board will take care of the proceedings with finesse. You can count on us cause our counting has never gone wrong.

- ✔ IT Return Filing
- ✔ GST Filing
- ✔ TDS Filing
- ✔ Auditing



EDUCATION AND TRAINING

We wouldn't say that accumulating wealth is a cakewalk but remember we wouldn't let you tread the uneven path alone. We make sure that you master the ways of making money. We educate and train the interested clients to achieve their aspirations and goals by providing courses along with certification.

- Mutual Fund ✔
- Equity ✔
- Future and options ✔
- Commodities ✔
- Laws and regulations in stock market ✔
- Insurance advisor ✔
- Accounting standards and Procedures ✔
- Accounting software ✔
- Trading software and platforms ✔